

#### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) :31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kam Hing International Holdings Limited
Date Submitted	05/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>02307</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	2,000,000,000	HK\$ 0.10	HK\$ 200,000,000.00					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	2,000,000,000	HK\$ 0.10	HK\$ 200,000,000.00					
(2) Stock code : <u>N/A</u> Descri	ption :	N/	/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	ecrease) N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u> </u>		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$ 200,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	869,919,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	869,919,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	1	Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granted	Exercised	Cancelleu	Lapseu		
Scheme						
scheme						
(00/06/0014)						
(09/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2						
2.						
shares						
(Note 1)						
<u>3.</u>						
( / / )						
shares						
(Note 1)						
		To		inary shares)		
			(Prefer	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ring the month	from exercise	of			
options (State current	cy)		Nil			

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.			-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			 - -			
(if applicable) (dd/mm/yyyy) 3.	( / /	<sup>/</sup> )	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			 -			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)4.		<u>    )                                </u>	-			
( / / )	·					<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )	-			
		Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	Ι	-

Convertibles (i.e. Convertible in	to Shares of the	Issuer which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		NT / A		NT / A	NT / A	NT / A
Stock code (if listed)	N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Tatal C (O "			
			(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u>	4	
			(	Other class) $N/A$	4	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)	-	
2. <u>N/A</u>	-	
( / / )	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue       At price : State currency       Class of shares issuable (Note 1)         1. Rights issue       At price : State currency       Issue and allotment (dd/mm/yyyy) $(//)$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1)	No. of new shares of issuer issued during the month pursuant thereto be issued pursuant thereto as at close of the month			Issued Share Capital	Type of Issue	
1. Rights issue       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A         2. Open offer       At price : State currency       Issue and allotment date: (d/mm/yyyy)       N/A         2. Open offer       At price : State currency       Issue and allotment date: (d/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment date: (d/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment date: (d/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment date: (d/mm/yyyy)       (///)			Class of shares issuable		Type of Issue	
EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 2. Open offer At price : State currency — Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 3. Placing At price : State currency — Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(/)$ (d/mm/yyyy) EGM approval date: $(/)$ (d/mm/yyyy) EGM approval date: $(/)$ (d/mm/yyyy) EGM approval date: $(/)$ (/) N/A At price : State currency — Issue and allotment (Note 1) EGM approval date: $(/)$ (/) N/A N/A N/A	、 、					
2. Open offer       At price : State currency       Class of shares issuable (Note 1)	)	( / / )		At price : State currency	Rights issue	1.
2. Open offer       At price : State currency       Class of shares issuable (Note 1)		( / / )				
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Class of shares issuable (///)       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (///)       N/A						
2. Open oller       At price : currency       Intermediate : (d/mm/yyy)         Gate : (d/mm/yyy)       EGM approval date: ( / / ) ( ( / / ) )         (d/mm/yyy)       N/A         3. Placing       At price : State currency       Issue and allotment ( / / ) ( dd/mm/yyy)         Bonus issue       Class of shares issuable ( / / ) ( dd/mm/yyy)       N/A         Issue and allotment ( / / ) ( dd/mm/yyy)       M/A       N/A         Issue and allotment ( dd/mm/yyyy)       M/A       N/A         Issue and allotment ( dd/mm/yyyy)       M/A       N/A         Issue and allotment ( dd/mm/yyyy)       Issue and allotment ( / / ) ( dd/mm/yyyy)       N/A         Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )						
EGM approval date: $(///)$ $(d/mm/yyyy)$ N/A         3. Placing       At price : State currency       Issue and allotment $(//)$ $(Mote 1)$ Issue and allotment $(//)$ N/A         EGM approval date: $(//)$ N/A         Glass of shares issuable       Issue and allotment $(//)$ N/A         Glass of shares issuable       N/A       N/A         Glass of shares issuable       N/A         Issue and allotment $(Note 1)$ N/A         Issue and allotment $(Note 1)$ Issue and allotment $(//)$ Issue and allotment $(//)$ $(//)$ Issue and allotment $(//)$ $(//)$ Issue and allotment $(///)$ $(//)$ Issue and allotment $(///)$ $(//)$ Issue and allotment $(///)$ $(//)$	)	( / / )		At price : State	Open offer	2.
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       Glass of shares issuable ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (		( / / )				
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment       ( / / )         Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment       ( / / )         Class of shares issuable        N/A         Image: Note 1)       Issue and allotment       ( / / )         Image: N/A						
3. Placing       At price : currency       Instate and unofficient date : (dd/mm/yyyy)         EGM approval date:       ( )         (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         date : (dd/mm/yyyy)       ( / / )	-					
Image: State of the second	)	( / / )		At price : State	Placing	3.
Class of shares issuable         (Note 1)         4. Bonus issue         Issue and allotment         (///)         date : (dd/mm/yyyy)		( )				
4. Bonus issue ( <i>Note 1</i> ) date : (dd/mm/yyyy)						
4. Bonus issue date : (dd/mm/yyyy)						
	)	( / / )			Bonus issue	4.
(dd/mm/yyyy)		( / / )	EGM approval date: (dd/mm/yyyy)			
<u>N/A</u>	N/A N/A					

	Turne of Luc						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
			Class of shares issuable (Note 1)			_		_
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuable (Note 1)		-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		-	
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
				rdinary sha ference sha (Other c		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lei Heong Man, Ben

Title:Secretary-Kam Hing International Holdings Limited<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.